Step 3: Mapping

Map your fields (CSV columns) to the Salesforce object.

salesforce

Mapping Dialog

Match the Salesforce fields to your columns.

[Clear Mapping] [Auto-Match Fields to Columns]

Name	Label	Type
Adult_Experiencing_Homelessness__c	Adult – Experiencing Homelessness	boolean
Adult_High_Utilizer__c	Adult – High Utilizer	boolean
Adult_LTC_Eligible_At_Risk_for_Institu__c	Adult – LTC Eligible At-Risk for Institu	boolean
Adult_NF_Residents_Transitioning_to_Co__c	Adult – NF Residents Transitioning to Co	boolean
Adult_SMI_or_SUD__c	Adult – SMI or SUD	boolean
Adult_Transitioning_from_Incarceration__c	Adult – Transitioning from Incarceration	boolean
Advanced_Directive__c	Advanced Directive	boolean
Alternative_Format_by_MCP__c	Alternative Format (by MCP)	string

Drag the Salesforce fields down to the column mapping. To remove a mapping, select a row and click Delete. 🔽

File Column Header	Name
Adult – NF Residents Transitioning to Community	
Adult – SMI or SUD	
Adult – Transitioning from Incarceration	
Asthma	
Bipolar disorder	
Child/Youth – CCS or WCM	
Child/Youth – Child Welfare	
Child/Youth – Experiencing Homelessness	
Child/Youth – High Utilizer	
Child/Youth – SED or CHR or Psychosis	
Child/Youth – Transitioning from Incarceration	

[OK] [Save Mapping] [Cancel]