

MasterCare

All

Search...

Care Navigation

Home

Patients

Contacts

Calendar

Tasks

Dashboards

Reports

Files

List Emails

Chatter

Notes

More

Person Patient

Test Golden

+ Follow

Merge Activities

Edit

Get Survey Invitation

Phone

OK to Text

Email

Latest Disposition

Outreach #1

MCP "ECM Status"

2-ECM Eligible

Outreached

Patient Owner

Details

Related

Master Care Plan

More Information

Pinned Notes

Demographic

Patient Name

Test Golden

Managed Care Plan

Anthem / Blue Cross

Consent Given

1/1/2022, 12:00 PM

Type of Consent

Written

Date of Birth

5/25/1977

Age

45

Phone

OK to Text

Street Address

Alternative Phone

Phone Type

Email

Preferred Method of Contact

Preferred Method of Contact Notes

Spoken Language

English

Written Language

Alternative Written Language Formats

Race / Ethnicity

Language / Culture Notes

Gender from MCP

F

Gender (Sensitive Selection)

Preferred Name / Pronouns

Patient Owner

Client Index Number (CIN) (from MCP)

999999992

Authorization Number

Authorization Expiration Date

MCP "ECM Status"

2-ECM Eligible - Outreached

Latest Disposition

Outreach #1

Referred

MCP "CS Status"

Type of CS

Awaiting Auth

Type of CS

Authorized

Requires PCP Referral

Homeless

Homeless situation Notes

At-Risk for Homelessness

At-Risk for Homelessness Notes

Does NOT have Capacity

Population of Focus

ECM Chronic Conditions (Newly Diagnosed)

ECM Chronic Conditions by MCP

SDOH Codes

Requires MediCare (Dual Eligible)

Medicare Number

7/1/2022, 4:43 PM

Last Caregiver Activity

Inserted Task

Open Task Count

0

Import Date

Overview

Member Guardian / Conservator First Name

Member Guardian or Conservator Last Name

Member Guardian or Conservator Phone

Race / Ethnicity (by MCP)

Spoken Language Preferred from MCP)

Alternative Format (by MCP)

Adult - Experiencing Homelessness

Adult - High Utilizer

Adult - LTC Eligible At-Risk for Institutionalization

Adult - SMI or SUD

Adult - Transferring from Incarceration

Population of Focus Priority

Acuity Level

High

Asthma - from MCP

Bipolar disorder

Chronic congestive heart failure

Chronic Diagnosis from MCP - Read-Only

Chronic Kidney disease

Chronic Liver Disease

Chronic obstructive pulmonary disease (COPD)

Coronary artery disease

Dementia

Diabetes (from MCP)

Hypertension

Major Depression Disorder

Psychotic Disorders

SMI or SUD or SED

Traumatic Brain Injury

Other Clinical Chronic Conditions by MCP

Social Determinants of Health (SDOH) MCP

E.R. admissions in previous 6 months

7

E.R. admission - Last Date

4/1/2022

E.R. admission - Facility name

Marshall Hospital - placerville

Inpatient admission - Facility name

Marshall Hospital Placerville

Inpatient admission - Last date

5/2/2022

Inpatient days in previous 6 months

10

Health Record

Advanced Directive

POLST

Health Issues

Auditory (Hearing)/Skin Condition

Medical Conditions (Narrative)

UTI Suspected

UTI Tx / Avoidance Strategy

Order UA Immediately (Mobile Lab Available?)

Last Dental Appointment

Requires Dentist Referral

Last Dental Hygiene Appointment

Dental Appliances

Dental Condition Other

Dental Health Notes

Dental Hygiene

Any Fillings or Crowns

Last Teeth caused by...

Has a Relative w/ Gum Disease

Requires Eye Doctor Referral

Requires New Glasses

Ophthalmic Issues

How long blind?

Requires Auditory Exam / Referral

Auditory (Hearing) Issues

Requires New Hearing Aids

Requires Home Health Referral

Requires Hospice Referral

Requires O2 / DME Referral

Requires Podiatry Referral

Requires Specialist Referral

Specialist Referral Notes

Medications and Treatments

Requires Medication Management

Medication Self-Administer Ability

Number of Routine Meds / Day

Number of PRN Meds / Day

Number of Daily Meds

Prescribed Services / Treatments

Strategy & Process for filling Rx

Diabetes Controlled...

Diabetes Monitoring Blood Sugar Checks

Diabetes Treatment: Special Diet

Diabetes Treatment: Injectable Insulin

Diabetes Treatment: Oral Medication

Medications: Enemas

Eyedrop Assistance Required

Medications: Inhalers / Nebulizer Tx

Inhaler / Nebulizer Assistance Required

Medications: Topical

Topical Medication Assistance Required

Medications: Receives Injections

Injection: Frequency, Strategy & Process

Pain Treatment

Chronic Pain

In Pain Now?

Number on Pain Scale

Pain Cause and Location

Pain Management Notes

Financial

Requires Assistance - Apply for Medi-Cal

Requires Assistance to Apply for SSI

Cash on Hand

Social Security Income (monthly)

Additional Insurance Coverage

Current Receives VA Benefits (amount)

Value of Assets

Description of Assets

Medical Cal Share of Cost

Other Income (monthly)

Source of Other Income

Housing / Programs / Support

County / State / Federal Programs

Social and Healthcare Programs

Enrolled In...

Program Notes

Personality / Psychosocial / Behaviors / Considerations

Substance Use Disorder (SUD) Notes

Requires "Twelve-Step" Call

Co-Occurring SUD

Co-Occurring SUD Details

Drinks Alcohol with this Frequency

Date of Last Drink

Smokes...

Smokes with this Frequency

Unsafe while Smoking Plan

Unsafe while Smoking Plan Notes

Date of Last Cigarette (Ciger, Vape, ...)

Snacks Between Meals

Sugary Drinks

Cultural Affiliations

Cultural Concerns

Cultural Needs / Requirements

Cultural Restrictions

Cultural Notes

Ethnicity / National Origin Affiliations

Ethnicity / National Origin Concerns

Ethnicity / National Origin Needs

Ethnicity / National Origin Restrictions

Religion / Creed Affiliations

Religion / Creed Concerns

Religion / Creed / Personal Belief Needs

Religion / Creed Restrictions

Religion / Creed / Personal Belief Notes

History of personalized trauma

Aggression to Receiving Personal Care

Personal Caregiver Gender Preference

Personal Caregiver Gender Pref. Notes

Prefers to be called...

Personality - Really likes doing...

Personality - Really dislikes doing...

Previous career / profession

What was patient's "Best Day Ever?"

Personality - Social Preferences

Spiritual preferences

Would like to attend spiritual services

Barriers to attending services

Favorite band / artist

Hobbies

Favorite color

Favorite Foods

Favorite Restaurants

Long Term Goals

Master-Care Plan Notes

ADLs / IADLs

Communication

Occasionally able, but frequent difficulty to make simple requests regarding needs and preferences

Communication Notes

Assistance Required for Ambulation

Uses Assistive Device for Mobility

Ambulation Limits - Safety Considerations

Ambulation / Mobility Notes

Transfers

Transfer Notes

Repositioning Required

Frequency of Repositioning

Bed Mobility

Bed Mobility Notes

Requires Toileting Assistance

Type of Toileting Assistance Required

Incontinence Pads

Toileting Notes

Home Environment

Permission to take photos

Requires Housing Assistance

Current Housing / Living Situation

Desired Living Housing Situation

Willing to be flexible with...

Requires Assistance Caring for Pet(s)

Type of Pet Care Assistance Required

Pet Considerations

Pets

Address Information

Mailing Address

System Information

Created By

1/4/2022, 2:27 PM

Last Modified By

1/11/2023, 2:30 AM

Custom Links

Administrative Only

County

Amador County

Billing Code

G9012

Billing Code Modifier

U2, GQ

Contracted Rate

\$0.00

ECM Provider by MCP

ECM Provider TIN by MCP

ECM Provider NPI

MCP "Primary Payer" Identifier

135

00:01:24

Start

Reset

* Subject

Documentation Date

Jan 11, 2023

* Activity Category

Select Type

Encounter Outreach Method

Select Encounter Outreach Method

Disposition

Select Disposition

Related To

Test Golden

Description

Successful Connection

Select Type of Connection Made

Time (minutes)

1

Save

Activity

New Task

New Event

Email

Create a task...

Add

Filters: All time • All activities • All types

Refresh • Expand All • View All

Upcoming & Overdue

No activities to show. Get started by sending an email, scheduling a task, and more.

December - 2022

Last Year

Outbound to + logged a call

Dec 27, 2022

(12/20/2022) SMS between +...

Dec 20, 2022

November - 2022

Last Year

Outbound to + logged a call

Nov 15, 2022

October - 2022

Last Year

Text

Mar 29

(10/26/2022) SMS between +...

Oct 26, 2022

Outbound to + logged a call

Oct 25, 2022

Phone

Oct 25, 2022

You had a task with Test Golden

Oct 25, 2022

You had a task

Oct 25, 2022

Outbound to + logged a call

Oct 25, 2022

Outbound to + logged a call

Oct 25, 2022

Outbound to + logged a call

Oct 25, 2022

Outbound to + logged a call

Oct 24, 2022

(10/24/2022) SMS between +...

Oct 24, 2022

September - 2022

Last Year

TEST

Sep 20, 2022

You had a task with Test Golden

Loading...

RingCentral

History